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APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
09/855,684	05/16/2001	William J. Clancey	09158-003002	1544

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EXAMINER

WEISBERGER, RICHARD C

ART UNIT PAPER NUMBER

3624

DATE MAILED: 10/07/2004

Please find below and/or attached an Office communication concerning this application or proceeding.

Art Unit: 3624

1. Applicant and the assignee of this application are required under 37 CFR 1.105 to provide the following information that the examiner has determined is reasonably necessary to the examination of this application.
2. The information is required to identify products and services embodying the disclosed subject matter of claims 15,17,20, 22, and 24-28 and identify the properties of similar products and services found in the prior art.
3. In response to this requirement, please provide the title, citation and copy of each publication that any of the applicants relied upon to draft the claimed subject matter. For each publication, please provide a concise explanation of the reliance placed on that publication in distinguishing the claimed subject matter from the prior art.

Please submit the software that performs the following steps;

identifying a statement period unit for the base columns of the statement the statement period unit being greater than the database period unit;
dynamically computing for each base column of the statement a correspondence to more, than one column of the input database; and
populating cells of a statement column using data from the corresponding database column.

The applicant is requested to specifically point out the input required by the user that is necessary to perform each step.

Similarly, please submit the software that performs the steps of claims 17,20, 22, 24-28.

Art Unit: 3624

4. The applicant is reminded that the reply to this requirement must be made with candor and good faith under 37 CFR 1.56. Where the applicant does not have or cannot readily obtain an item of required information, a statement that the item is unknown or cannot be readily obtained will be accepted as a complete reply to the requirement for that item.

This requirement is subject to the provisions of 37 CFR 1.134, 1.135 and 1.136 and has a shortened statutory period of two months. EXTENSIONS OF THIS TIME PERIOD MAY BE GRANTED UNDER 37 CFR 1.136(a).

Any inquiry concerning this communication or earlier communications from the examiner should be directed to Richard C Weisberger whose telephone number is 703 308 4408.

If attempts to reach the examiner by telephone are unsuccessful, the examiner's supervisor, Vince Millin can be reached on 703 308 1065. The fax phone number for the organization where this application or proceeding is assigned is 703-872-9306.

Information regarding the status of an application may be obtained from the Patent Application Information Retrieval (PAIR) system. Status information for published applications may be obtained from either Private PAIR or Public PAIR. Status information for unpublished applications is available through Private PAIR only. For more information about the PAIR system, see <http://pair-direct.uspto.gov>. Should you have questions on access to the Private PAIR system, contact the Electronic Business Center (EBC) at 866-217-9197 (toll-free).

Richard C Weisberger

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Primary Examiner
Art Unit 3624

A handwritten signature in black ink, appearing to read 'Vincent Millin', written over a horizontal line.

Vincent Millin
SPE AU 3624